

# ABOUT SML

# GET IN TOUCH

Senior  
MoneyLife

Senior MoneyLife, LLC is here to help adults over 60 years of age plan ahead for their next adventure in life!

Our founder and President, Preston D. Kaehr, has 5 years of experience in banking and finance - working with real estate, loans, consumer credit, and personal finance. He also has spent 6 years working with senior adults as the Executive Director of a senior life plan community in northeast Indiana.

Preston understands the needs of aging adults and is excited to help these individuals and their families be prepared to navigate complicated programs such as Social Security, Medicare, Medicaid, Long-Term Care programs, and other financial retirement programs for adults moving past age 60.



Preston D. Kaehr, MBA, HFA, CMP™  
*Licensed Life & Health Ins. Agent*

## MONEY MAP

A step-by-step guide for navigating life after age 60.

1180 N. Main St.  
Bluffton, IN 46714  
260-296-0437  
[info@seniormoneylife.com](mailto:info@seniormoneylife.com)



[www.seniormoneylife.com](http://www.seniormoneylife.com)



# READY TO RETIRE?

## Senior MoneyLife MONEY MAP

60 years of age is the perfect time to begin mapping out the proper strategy for the third stage of your life.



Avg. Age Claiming Social Security

The next stage of your lifelong adventure is going to provide a lot of changes including - your health, relationships, lifestyle and finances.



50% of adults claim Social Security benefits by age 65.

The third stage of life is not something most adults are prepared for. That is why we have created a road map - our *Money Map* - which will help guide adults who are approaching retirement and life past 60.

