## ABOUT SML

## GET IN TOUCH

# Senior MoneyLife

Senior MoneyLife, LLC is here to help adults over 60 years of age plan ahead for their next adventure in life!

Our founder and President, Preston D. Kaehr, has 5 years of experience in banking and finance - working with real estate, loans, consumer credit, and personal finance. He also has spent 6 years working with senior adults as the Executive Director of a senior life plan community in northeast Indiana.

Preston understands the needs of aging adults and is excited to help these individuals and their families be prepared to navigate complicated programs such as Social Security, Medicare, Medicaid, Long-Term Care programs, and other financial retirement programs for adults moving past age 60.



Preston D. Kaehr, MBA, HFA, CMP™ Licensed Life & Health Ins. Agent

## MONEY MAP

A step-by-step guide for navigating life after age 60.







#### **READY TO** RETIRE?

#### **Senior** MoneyLife **MONEY MAP**

60 years of age is the perfect time to begin mapping out the proper strategy for the third stage of your life.

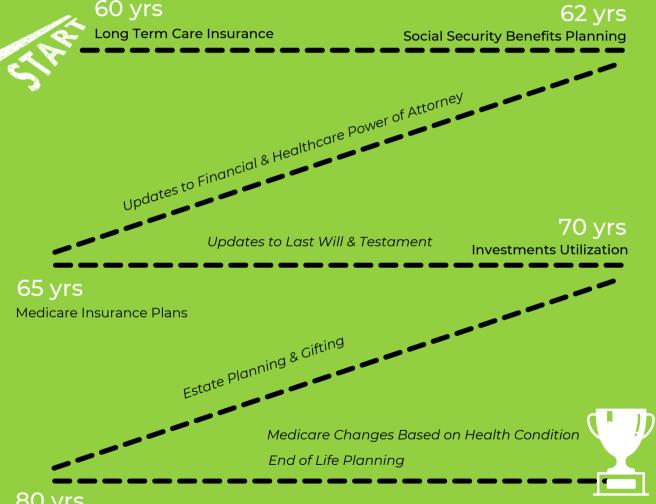


Ava. Age Claiming Social Security

The next stage of your lifelong adventure is going to provide a lot of changes including - your health, relationships, lifestyle and finances



50% of adults claim Social Security benefits by age 65. The third stage of life is not something most adults are prepared for. That is why we have created a road map - our Money Map - which will help quide adults who are approaching retirement and life past 60.



80 yrs

Medicaid Planning & **Asset Organization** 

85+ vrs

**Nursing Home &** In-Home Care Preparation